### **BRAND PROTECTION TEAMS I**

## STARTING FROM THE GROUND UP







KEVIN KLAPPRODT (Moderator)
General Counsel
Strider Sports International



Chris Gibbins (Speaker)
Senior Brand Protection Manager
Goorin Bros.



Lisa Smiley (Speaker)
Senior Director, Global Brand Protection
Kenvue

# **AUDIENCE POLL & QUESTIONS**



#### Who Is In Attendance?

- Brand/Rights Holder
- Attorney/Law Firm
- Brand Protection Service Provider
- Law Enforcement/Investigator

#### Brand/Right Holders: How early in its start-up is your team?

- Not started yet (planning phase)
- 1st year
- 2-3 years
- 3 years +

#### What Is Your Most Pressing:

- Challenge/Struggle/Obstacle?
- Question?

### KNOWING YOU HAVE A PROBLEM



#### Reactive indicators:

- Feedback from the field. Your resellers and distributors will alert you when they are competing with diverted goods or counterfeits
- Customer or consumer complaints about inferior product not consistent with your brand
- Sales in a territory or by a customer suddenly exceed forecast



#### Proactive indicators to look for:

- Recordation with Customs in your largest markets will lead to seizure notices
- Regular monitoring of online marketplaces and domains
- Market surveys in high-risk areas by trained investigators



### DEFINING THE ROLE



### WHO IS THE IDEAL CANDIDATE?

Attorney? Law Enforcement? Product Development? Quality Control?

# WHERE SHOULD BRAND PROTECTION LIVE IN YOUR ORG?



# CRITICAL SCOPE AREAS FOR A BRAND PROTECTION STRATEGY





Trademark Infringement Counterfeit Goods



Other IP Infringement
Copyright/Trade Dress/Patents/Dupes



Product Diversion & Unauthorized Sellers



Online Scams
Brand Impersonation & Phishing

# SUCCESSFUL PROGRAMS HAVE BUY-IN FROM THE TOP



- Budget
- Headcount
- Alignment of Priorities
  - Avoid being pulled in too many different directions



# CALCULATING ROI OF BRAND PROTECTION

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ROI can be based on many factors

- Number of infringements removed
- Qty or \$ value of seizures (consumers protected)
- Removal of non-authorized routes to market
- Increase in legitimate company sales



#### Value of Illicit Listings Removed

(Listings Removed X Average Available Stock X MSRP)



**Sell Through Rate** (Assume 60% Average)



Non-Genuine to Genuine Conversion (Assume 40% Average)



Gross Margin %
(Use Internal Financials)



\$\$\$ Equivalent Value

Delivered

# STAGES OF A BRAND PROTECTION STRATEGY



ASSESS NEEDS

Current State • Scope of Problem • Needs of the Company

DEVELOP & DESIGN

Risk Mitigation Requirements • ROI Goals • IP Registration Needs

IMPLEMENT & ENFORCE

Deploy Program • Online/Civil/Criminal Enforcement • Investigations

MONITOR & ADJUST

Evaluate Effectiveness • Develop Metrics • Measure Performance

# HIGH VALUE/LOW COST STRATEGY IS BEST







Source Investigations

**End-Point Investigations** 

**Online Monitoring** 

**Publicize Your Wins** 

Trademark Registration & Customs Recordation

Product Authentication & Track and Trace

Industry Association Participation



# COMPONENTS OF A BRAND PROTECTION STRATEGY





### INDUSTRY ORGANIZATIONS

LEARN FROM PEERS & SHARE BEST PRACTICES



International Anti-Counterfeiting Coalition (IACC)



National Intellectual Property Rights Coordination Cen



National Cyber-Forensics & Training Alliance (NCFNCFTA



Anti-Counterfeiting Group (ACG)



Global Anti-Counterfeiting Group (GACG)



(Academia) A-CAPP Center



Also consider brand coalitions in similar industries (Avoid Anti-Trust Issues)

## PUBLICIZE YOUR "WINS"



Share publicly the wins that your Brand Protection program has achieved

- Number of successful lawsuits
- Number of seizures or raids
- Factories that have been shut down
- Highlights of your Brand Protection efforts



Alerts the counterfeit manufacturers and importers that your brand is active and aggressive

Helps to instill confidence in your customers that you are proactively protecting them

Don't be afraid that publicity will "scare off" your customers by alerting them to the counterfeit issue. Hiding it and allowing them to become victim to counterfeit versions of your products could be far worse

Empower your customers by teaching them how to spot counterfeit versions of your product (just don't give everything away!)

Don't forget to share INTERNALLY within your organization to foster that continued "buy-in" of the Brand Protection Program



### **THANK YOU**

